

APPENDIX B

Scheduled Series 2011A, Series 2011B and Series 2011C Bond Payments:

New Bond Issuance Date: March 31, 2011
 First Payment Date: January 1, 2012

Year	Maturity Date*	Series 2011A						Series 2011B			Series 2011C	
		Series 2011A		2011 - 2021 CAB				Series 2011B	2031 CAB Issue	2051 CAB Issue	Series 2011C	2051 CAB Issue
		Maturity Values	Annual Sinking Fund Amounts	Issue Amounts at Treasuries + 300bps	2031 CAB Issue Amounts PV at 6.5%	2041 CAB Issue Amounts PV at 7.0%	2051 CAB Issue Amounts PV at 7.5%	Sinking Fund Amounts	Amounts PV at 8.5%	Amounts PV at 9.0%	Sinking Fund Amounts	Amounts PV at 10.0%
1	1/1/2012	\$1,678,097	-	\$1,638,323	-	-	-	\$387,620	\$364,615	-	\$47,908	\$44,603
2	1/1/2013	\$2,879,119	-	\$2,699,482	-	-	-	\$665,042	\$576,564	-	\$82,197	\$69,569
3	1/1/2014	\$3,011,495	-	\$2,703,588	-	-	-	\$695,620	\$555,828	-	\$85,976	\$66,153
4	1/1/2015	\$3,256,189	-	\$2,785,636	-	-	-	\$752,141	\$553,908	-	\$92,962	\$65,025
5	1/1/2016	\$3,629,576	-	\$2,911,550	-	-	-	\$838,389	\$569,055	-	\$103,622	\$65,893
6	1/1/2017	\$4,910,451	-	\$3,709,222	-	-	-	\$1,134,256	\$709,562	-	\$140,191	\$81,042
7	1/1/2018	\$5,426,707	-	\$3,780,787	-	-	-	\$1,253,505	\$722,729	-	\$154,929	\$81,420
8	1/1/2019	\$5,907,832	-	\$3,830,497	-	-	-	\$1,364,640	\$725,166	-	\$168,665	\$80,581
9	1/1/2020	\$6,425,927	-	\$3,939,876	-	-	-	\$1,484,314	\$726,968	-	\$183,457	\$79,679
10	1/1/2021	\$7,621,873	-	\$4,318,466	-	-	-	\$1,760,563	\$794,715	-	\$217,600	\$85,917
11	1/1/2022	\$8,060,071	-	\$4,308,249	-	-	-	\$1,861,782	\$774,567	-	\$230,111	\$82,597
12	1/1/2023	-	\$8,521,446	-	\$4,065,888	-	-	\$1,968,354	\$754,751	-	\$243,283	\$79,386
13	1/1/2024	-	\$9,007,353	-	\$4,035,428	-	-	\$2,080,593	\$735,288	-	\$257,155	\$76,285
14	1/1/2025	-	\$10,334,439	-	\$4,347,402	-	-	\$2,387,134	\$777,531	-	\$295,043	\$79,567
15	1/1/2026	-	\$10,779,136	-	\$4,257,721	-	-	\$2,489,854	\$747,455	-	\$307,739	\$75,446
16	1/1/2027	-	\$11,103,068	-	\$4,118,003	-	-	\$2,564,679	\$709,601	-	\$316,987	\$70,649
17	1/1/2028	-	\$11,421,190	-	\$3,977,456	-	-	\$2,638,161	\$672,749	-	\$326,069	\$66,066
18	1/1/2029	-	\$12,763,078	-	\$4,173,495	-	-	\$2,948,122	\$692,895	-	\$364,379	\$67,117
19	1/1/2030	-	\$13,129,336	-	\$4,031,230	-	-	\$3,032,723	\$656,939	-	\$374,836	\$62,766
20	1/1/2031	-	\$13,506,660	-	\$3,893,975	-	-	\$3,119,880	\$622,874	-	\$385,608	\$58,700
21	1/1/2032	-	\$13,738,467	-	\$3,719,066	-	-	\$3,173,425	\$583,930	-	\$392,226	\$54,279
22	1/1/2033	-	\$15,762,512	-	-	\$3,618,497	-	\$3,640,956	-	\$558,713	\$450,012	\$56,615
23	1/1/2034	-	\$16,038,108	-	-	\$3,440,901	-	\$3,704,615	-	\$521,543	\$457,880	\$52,368
24	1/1/2035	-	\$16,316,506	-	-	\$3,271,616	-	\$3,768,922	-	\$486,785	\$465,828	\$48,433
25	1/1/2036	-	\$16,600,454	-	-	\$3,110,795	-	\$3,834,511	-	\$454,364	\$473,935	\$44,797
26	1/1/2037	-	\$18,824,837	-	-	\$3,296,848	-	\$4,348,317	-	\$472,703	\$537,440	\$46,181
27	1/1/2038	-	\$19,155,274	-	-	\$3,135,251	-	\$4,424,644	-	\$441,285	\$546,873	\$42,720
28	1/1/2039	-	\$19,491,631	-	-	\$2,981,593	-	\$4,502,339	-	\$411,957	\$556,476	\$39,518
29	1/1/2040	-	\$19,833,069	-	-	\$2,835,347	-	\$4,581,207	-	\$384,563	\$566,224	\$36,555
30	1/1/2041	-	\$22,275,946	-	-	\$2,976,245	-	\$5,145,483	-	\$396,266	\$635,967	\$37,325
31	1/1/2042	-	\$22,396,367	-	-	\$2,796,574	-	\$5,173,299	-	\$365,512	\$639,405	\$34,115
32	1/1/2043	-	\$22,515,048	-	-	-	\$2,265,969	\$5,200,713	-	\$337,109	\$642,793	\$31,178
33	1/1/2044	-	\$22,631,851	-	-	-	\$2,118,814	\$5,227,693	-	\$310,879	\$646,128	\$28,491
34	1/1/2045	-	\$24,926,721	-	-	-	\$2,170,848	\$5,757,781	-	\$314,131	\$711,646	\$28,527
35	1/1/2046	-	\$25,061,491	-	-	-	\$2,030,311	\$5,788,911	-	\$289,751	\$715,493	\$26,074
36	1/1/2047	-	\$25,193,944	-	-	-	\$1,898,644	\$5,819,506	-	\$267,232	\$719,275	\$23,829
37	1/1/2048	-	\$25,323,211	-	-	-	\$1,775,242	\$5,849,366	-	\$246,425	\$722,965	\$21,773
38	1/1/2049	-	\$27,719,965	-	-	-	\$1,807,686	\$6,402,988	-	\$247,475	\$791,391	\$21,667
39	1/1/2050	-	\$27,868,099	-	-	-	\$1,690,555	\$6,437,205	-	\$228,255	\$795,620	\$19,803
40	1/1/2051	-	\$28,013,267	-	-	-	\$1,580,801	\$6,470,737	-	\$210,499	\$799,765	\$18,096
41	7/22/2051	-	\$15,798,248	-	-	-	\$856,049	\$3,649,211	-	\$113,108	\$451,032	\$9,674
Absolute Sum:		\$52,807,337	\$546,050,722					\$138,329,201			\$17,097,091	
Aggregate Principal Issued:				\$36,625,676	\$40,619,664	\$31,463,667	\$18,194,919		\$14,027,690	\$7,058,555		\$2,160,479
Aggregate Principal Cumulative Sum:							\$126,903,926			\$147,990,171		\$150,150,650

*Although the 1/1/20XX in a year will be the date on which particular bonds will be paid (the respective Maturity Date of that Bond), interest will cease to accrete on the immediately preceding 12/31/20XX

APPENDIX C

Senior Debt Exchange Table:

Current Debt						New Debt (Issue Values at 3/31/2011)								
Original Series	Original Payment Date	Original Principal	Original Rate	Prepetition Accreted Value (6/23/2010)	Pro-rata Percentage of New Debt	Series 2011A 2012-2022 CABs Allocation (1)	Series 2011A 2032 CAB Allocation (2)	Series 2011A 2042 CAB Allocation (3)	Series 2011A 2051 CAB Allocation (4)	Total Series 2011A Allocation	Series 2011B 2032 CAB Allocation (5)	Series 2011B 2051 CAB Allocation (6)	Total Series 2011B Allocation	Total Series 2011A&B Allocation
A	1/1/2023	\$19,600,000	5.25%	\$20,621,972	8.670727%	\$3,175,712	\$3,522,020	\$2,728,129	\$1,577,632	\$11,003,493	\$1,216,303	\$612,028	\$1,828,331	\$12,831,824
A	1/1/2038	\$44,800,000	5.38%	\$47,192,277	19.842493%	\$7,267,448	\$8,059,954	\$6,243,176	\$3,610,326	\$25,180,904	\$2,783,445	\$1,400,595	\$4,184,040	\$29,364,944
B	1/1/2010	\$3,400,000	5.45%	\$3,489,047	1.467007%	\$537,301	\$595,893	\$461,574	\$266,920	\$1,861,688	\$205,787	\$103,549	\$309,336	\$2,171,024
B	1/1/2011	\$3,900,000	5.50%	\$3,791,670	1.594248%	\$583,904	\$647,578	\$501,608	\$290,072	\$2,023,162	\$223,636	\$112,531	\$336,167	\$2,359,329
B	1/1/2012	\$4,900,000	5.55%	\$4,508,970	1.895844%	\$694,365	\$770,085	\$596,502	\$344,947	\$2,405,899	\$265,943	\$133,819	\$399,762	\$2,805,661
B	1/1/2013	\$5,200,000	5.60%	\$4,524,572	1.902404%	\$696,768	\$772,750	\$598,566	\$346,141	\$2,414,225	\$266,863	\$134,282	\$401,145	\$2,815,370
B	1/1/2014	\$5,600,000	5.65%	\$4,602,913	1.935343%	\$708,832	\$786,130	\$608,930	\$352,134	\$2,456,026	\$271,484	\$136,607	\$408,091	\$2,864,117
B	1/1/2015	\$6,000,000	5.70%	\$4,654,192	1.956905%	\$716,729	\$794,888	\$615,714	\$356,057	\$2,483,388	\$274,508	\$138,129	\$412,637	\$2,896,025
B	1/1/2016	\$6,400,000	5.73%	\$4,685,602	1.970111%	\$721,566	\$800,252	\$619,869	\$358,460	\$2,500,147	\$276,361	\$139,061	\$415,422	\$2,915,569
B	1/1/2017	\$8,800,000	5.73%	\$6,088,816	2.560107%	\$937,656	\$1,039,906	\$805,503	\$465,809	\$3,248,874	\$359,124	\$180,706	\$539,830	\$3,788,704
B	1/1/2018	\$9,100,000	5.75%	\$5,941,846	2.498312%	\$915,023	\$1,014,806	\$786,060	\$454,566	\$3,170,455	\$350,455	\$176,345	\$526,800	\$3,697,255
B	1/1/2019	\$9,400,000	5.75%	\$5,799,468	2.438448%	\$893,098	\$990,489	\$767,225	\$443,673	\$3,094,485	\$342,058	\$172,119	\$514,177	\$3,608,662
B	1/1/2020	\$9,900,000	5.78%	\$5,755,332	2.419890%	\$886,301	\$982,951	\$761,386	\$440,297	\$3,070,935	\$339,454	\$170,809	\$510,263	\$3,581,198
B	1/1/2021	\$12,300,000	5.78%	\$6,754,512	2.840006%	\$1,040,171	\$1,153,601	\$893,570	\$516,736	\$3,604,078	\$398,387	\$200,463	\$598,850	\$4,202,928
B	1/1/2022	\$12,700,000	5.78%	\$6,587,888	2.769947%	\$1,014,512	\$1,125,143	\$871,527	\$503,989	\$3,515,171	\$388,559	\$195,518	\$584,077	\$4,099,248
B	1/1/2023	\$13,000,000	5.80%	\$6,354,520	2.671825%	\$978,574	\$1,085,286	\$840,654	\$486,136	\$3,390,650	\$374,795	\$188,592	\$563,387	\$3,954,037
B	1/1/2024	\$13,500,000	5.80%	\$6,232,215	2.620401%	\$959,739	\$1,064,398	\$824,474	\$476,779	\$3,325,390	\$367,581	\$184,962	\$552,543	\$3,877,933
B	1/1/2025	\$16,200,000	5.80%	\$7,063,060	2.969738%	\$1,087,686	\$1,206,297	\$934,388	\$540,341	\$3,768,712	\$416,586	\$209,620	\$626,206	\$4,394,918
B	1/1/2026	\$16,700,000	5.83%	\$6,845,400	2.878221%	\$1,054,167	\$1,169,123	\$905,593	\$523,690	\$3,652,573	\$403,748	\$203,161	\$606,909	\$4,259,482
B	1/1/2027	\$17,100,000	5.83%	\$6,617,913	2.782572%	\$1,019,135	\$1,130,271	\$875,499	\$506,286	\$3,531,191	\$390,330	\$196,409	\$586,739	\$4,117,930
B	1/1/2028	\$17,500,000	5.83%	\$6,394,486	2.688630%	\$984,728	\$1,092,112	\$845,941	\$489,194	\$3,411,975	\$377,152	\$189,778	\$566,930	\$3,978,905
B	1/1/2029	\$20,500,000	5.83%	\$7,072,356	2.973647%	\$1,089,118	\$1,207,885	\$935,618	\$541,052	\$3,773,673	\$417,134	\$209,896	\$627,030	\$4,400,703
B	1/1/2030	\$21,000,000	5.85%	\$6,814,357	2.865169%	\$1,049,387	\$1,163,822	\$901,487	\$521,315	\$3,636,011	\$401,917	\$202,239	\$604,156	\$4,240,167
B	1/1/2031	\$21,600,000	5.85%	\$6,616,337	2.781909%	\$1,018,893	\$1,130,002	\$875,290	\$506,166	\$3,530,351	\$390,237	\$196,362	\$586,599	\$4,116,950
B	1/1/2032	\$22,100,000	5.85%	\$6,390,199	2.686827%	\$984,068	\$1,091,380	\$845,374	\$488,866	\$3,409,688	\$376,900	\$189,651	\$566,551	\$3,976,239
B	1/1/2033	\$22,700,000	5.85%	\$6,195,926	2.605143%	\$954,151	\$1,058,200	\$819,673	\$474,003	\$3,306,027	\$365,441	\$183,885	\$549,326	\$3,855,353
B	1/1/2034	\$23,300,000	5.85%	\$6,003,362	2.524177%	\$924,497	\$1,025,312	\$794,198	\$459,272	\$3,203,279	\$354,084	\$178,170	\$532,254	\$3,735,533
B	1/1/2035	\$23,800,000	5.85%	\$5,788,604	2.433880%	\$891,425	\$988,633	\$765,787	\$442,842	\$3,088,687	\$341,417	\$171,797	\$513,214	\$3,601,901
B	1/1/2036	\$24,400,000	5.85%	\$5,602,024	2.355430%	\$862,692	\$956,767	\$741,104	\$428,568	\$2,989,131	\$330,412	\$166,259	\$496,671	\$3,485,802
B	1/1/2037	\$25,000,000	5.85%	\$5,418,179	2.278131%	\$834,380	\$925,369	\$716,783	\$414,504	\$2,891,036	\$319,569	\$160,803	\$480,372	\$3,371,408
B	1/1/2038	\$36,300,000	5.85%	\$7,426,398	3.122508%	\$1,143,639	\$1,268,352	\$982,455	\$568,137	\$3,962,583	\$438,016	\$220,404	\$658,420	\$4,621,003
Total:				\$237,834,413	100.000000%	\$36,625,665	\$40,619,655	\$31,463,657	\$18,194,910	\$126,903,887	\$14,027,686	\$7,058,549	\$21,086,235	\$147,990,122

(1) Assumes 12/2/2010 forward Treasury yields + 300bps

(2) Assumes 6.5% interest rate

(3) Assumes 7.0% interest rate

(4) Assumes 7.5% interest rate

(5) Assumes 8.5% interest rate

(6) Assumes 9.0% interest rate

APPENDIX C

Subordinate Debt Exchange Table:

Current Debt						New Debt (Issue Values at 3/31/2011)
Original Series	Original Payment Date	Original Principal	Original Rate	Prepetition Accreted Value (6/23/2010)	Pro-rata Percentage of New Debt	Series 2011C Allocation ⁽¹⁾
C	1/1/2010	\$2,900,000	6.15%	\$2,985,707	3.187979%	\$68,876
C	1/1/2011	\$3,200,000	6.15%	\$3,100,934	3.311012%	\$71,534
C	1/1/2012	\$3,900,000	6.15%	\$3,557,136	3.798120%	\$82,058
C	1/1/2013	\$4,100,000	6.18%	\$3,517,180	3.755458%	\$81,136
C	1/1/2014	\$4,200,000	6.18%	\$3,390,213	3.619889%	\$78,207
C	1/1/2015	\$4,400,000	6.20%	\$3,339,001	3.565207%	\$77,026
C	1/1/2016	\$4,600,000	6.20%	\$3,284,009	3.506490%	\$75,757
C	1/1/2017	\$5,600,000	6.22%	\$3,756,368	4.010849%	\$86,654
C	1/1/2018	\$5,800,000	6.22%	\$3,659,371	3.907282%	\$84,416
C	1/1/2019	\$5,900,000	6.22%	\$3,501,297	3.738498%	\$80,770
C	1/1/2020	\$6,000,000	6.25%	\$3,339,826	3.566089%	\$77,045
C	1/1/2021	\$7,100,000	6.25%	\$3,716,234	3.967997%	\$85,728
C	1/1/2022	\$7,300,000	6.25%	\$3,592,855	3.836259%	\$82,882
C	1/1/2023	\$7,400,000	6.25%	\$3,424,685	3.656696%	\$79,002
C	1/1/2024	\$7,500,000	6.25%	\$3,263,790	3.484901%	\$75,291
C	1/1/2025	\$8,700,000	6.25%	\$3,560,019	3.801198%	\$82,124
C	1/1/2026	\$9,000,000	6.28%	\$3,447,364	3.680911%	\$79,526
C	1/1/2027	\$9,100,000	6.28%	\$3,276,663	3.498646%	\$75,588
C	1/1/2028	\$9,300,000	6.28%	\$3,147,886	3.361145%	\$72,617
C	1/1/2029	\$10,500,000	6.28%	\$3,340,959	3.567298%	\$77,071
C	1/1/2030	\$10,800,000	6.30%	\$3,218,160	3.436180%	\$74,238
C	1/1/2031	\$11,000,000	6.30%	\$3,080,620	3.289322%	\$71,065
C	1/1/2032	\$11,200,000	6.30%	\$2,947,983	3.147699%	\$68,005
C	1/1/2033	\$11,500,000	6.30%	\$2,844,895	3.037628%	\$65,627
C	1/1/2034	\$11,700,000	6.30%	\$2,720,294	2.904585%	\$62,753
C	1/1/2035	\$12,000,000	6.30%	\$2,622,242	2.799890%	\$60,491
C	1/1/2036	\$12,200,000	6.30%	\$2,505,607	2.675353%	\$57,800
C	1/1/2037	\$12,400,000	6.30%	\$2,393,516	2.555669%	\$55,215
C	1/1/2038	\$17,200,000	6.30%	\$3,120,359	3.331753%	\$71,982
Total:				\$93,655,172	100.000000%	\$2,160,484

(1) Assumes 10.0% interest rate

Series 2011A Bonds Debt Service Table

\$52,807,337 Maturity Value Series 2011A Serial Capital Appreciation Bonds

<u>Maturity Date</u>	<u>Maturity Value</u>	<u>Issue Amount</u>	<u>Yield*</u>	<u>CUSIP</u>
1/1/2012	1,678,097	1,638,323	3.25%	
1/1/2013	2,879,119	2,699,482	3.75%	
1/1/2014	3,011,495	2,703,588	4.00%	
1/1/2015	3,256,189	2,785,636	4.25%	
1/1/2016	3,629,576	2,911,550	4.75%	
1/1/2017	4,910,451	3,709,222	5.00%	
1/1/2018	5,426,707	3,780,787	5.50%	
1/1/2019	5,907,832	3,830,497	5.75%	
1/1/2020	6,425,927	3,939,876	5.75%	
1/1/2021	7,621,873	4,318,466	6.00%	
1/1/2022	8,060,071	4,308,249	6.00%	
Total:	52,807,337	36,625,676		

\$546,050,722 Maturity Value Term Series 2011A Capital Appreciation Bonds

<u>Maturity Date</u>	<u>Maturity Value</u>	<u>Issue Amount</u>	<u>Yield*</u>	<u>CUSIP</u>
1/1/2032	114,304,173	40,619,664	6.50%	
1/1/2042	186,694,704	31,463,667	7.00%	
7/22/2051	245,051,845	18,194,919	7.50%	
Total:	546,050,722	90,278,250		

Series 2011B Bonds Debt Service Table

\$138,329,201 Maturity Value Term Series 2011B Capital Appreciation Bonds

<u>Maturity Date</u>	<u>Maturity Value</u>	<u>Issue Amount</u>	<u>Yield*</u>	<u>CUSIP</u>
1/1/2032	38,600,797	14,027,690	8.50%	
7/22/2051	99,728,404	7,058,555	9.00%	
Total:	138,329,201	21,086,245		

Series 2011C Bonds Debt Service Table

\$17,097,091 Maturity Value Term Series 2011C Capital Appreciation Bonds

<u>Maturity Date</u>	<u>Maturity Value</u>	<u>Issue Amount</u>	<u>Yield*</u>	<u>CUSIP</u>
7/22/2051	17,097,091	2,160,479	10.00%	

Sinking Fund Redemption Schedule

Series 2011A Term Bonds

\$114,304,173 Maturity Value 6.5% Term Series 2011A
 Capital Appreciation Bonds Maturing 1/1/2032

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2023	8,521,446	
1/1/2024	9,007,353	
1/1/2025	10,334,439	
1/1/2026	10,779,136	
1/1/2027	11,103,068	
1/1/2028	11,421,190	
1/1/2029	12,763,078	
1/1/2030	13,129,336	
1/1/2031	13,506,660	
1/1/2032	13,738,467	

Series 2011A Term Bonds

\$186,694,704 Maturity Value 7.0% Term Series 2011A
 Capital Appreciation Bonds Maturing 1/1/2042

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2033	15,762,512	
1/1/2034	16,038,108	
1/1/2035	16,316,506	
1/1/2036	16,600,454	
1/1/2037	18,824,837	
1/1/2038	19,155,274	
1/1/2039	19,491,631	
1/1/2040	19,833,069	
1/1/2041	22,275,946	
1/1/2042	22,396,367	

Series 2011A Term Bonds

\$245,051,845 Maturity Value 7.5% Term Series 2011A
 Capital Appreciation Bonds Maturing 7/22/2051

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2043	22,515,048	
1/1/2044	22,631,851	
1/1/2045	24,926,721	
1/1/2046	25,061,491	
1/1/2047	25,193,944	
1/1/2048	25,323,211	
1/1/2049	27,719,965	
1/1/2050	27,868,099	
1/1/2051	28,013,267	
7/22/2051	15,798,248	

Sinking Fund Redemption Schedule

Series 2011B Term Bonds

\$38,600,797 Maturity Value 8.5% Term Series 2011B
Capital Appreciation Bonds Maturing 1/1/2032

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2012	387,620	
1/1/2013	665,042	
1/1/2014	695,620	
1/1/2015	752,141	
1/1/2016	838,389	
1/1/2017	1,134,256	
1/1/2018	1,253,505	
1/1/2019	1,364,640	
1/1/2020	1,484,314	
1/1/2021	1,760,563	
1/1/2022	1,861,782	
1/1/2023	1,968,354	
1/1/2024	2,080,593	
1/1/2025	2,387,134	
1/1/2026	2,489,854	
1/1/2027	2,564,679	
1/1/2028	2,638,161	
1/1/2029	2,948,122	
1/1/2030	3,032,723	
1/1/2031	3,119,880	
1/1/2032	3,173,425	

\$99,728,404 Maturity Value 9.0% Term Series 2011B
Capital Appreciation Bonds Maturing 7/22/2051

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2033	3,640,956	
1/1/2034	3,704,615	
1/1/2035	3,768,922	
1/1/2036	3,834,511	
1/1/2037	4,348,317	
1/1/2038	4,424,644	
1/1/2039	4,502,339	
1/1/2040	4,581,207	
1/1/2041	5,145,483	
1/1/2042	5,173,299	
1/1/2043	5,200,713	
1/1/2044	5,227,693	
1/1/2045	5,757,781	
1/1/2046	5,788,911	
1/1/2047	5,819,506	
1/1/2048	5,849,366	
1/1/2049	6,402,988	
1/1/2050	6,437,205	
1/1/2051	6,470,737	
7/22/2051	3,649,211	

Sinking Fund Redemption Schedule

Series 2011C Term Bonds

\$17,097,091 Maturity Value 10.0% Term Series 2011C
Capital Appreciation Bonds Maturing 7/22/2051

Redemption Date	Redemption Amt (Accreted Value)	CUSIP
1/1/2012	47,908	
1/1/2013	82,197	
1/1/2014	85,976	
1/1/2015	92,962	
1/1/2016	103,622	
1/1/2017	140,191	
1/1/2018	154,929	
1/1/2019	168,665	
1/1/2020	183,457	
1/1/2021	217,600	
1/1/2022	230,111	
1/1/2023	243,283	
1/1/2024	257,155	
1/1/2025	295,043	
1/1/2026	307,739	
1/1/2027	316,987	
1/1/2028	326,069	
1/1/2029	364,379	
1/1/2030	374,836	
1/1/2031	385,608	
1/1/2032	392,226	
1/1/2033	450,012	
1/1/2034	457,880	
1/1/2035	465,828	
1/1/2036	473,935	
1/1/2037	537,440	
1/1/2038	546,873	
1/1/2039	556,476	
1/1/2040	566,224	
1/1/2041	635,967	
1/1/2042	639,405	
1/1/2043	642,793	
1/1/2044	646,128	
1/1/2045	711,646	
1/1/2046	715,493	
1/1/2047	719,275	
1/1/2048	722,965	
1/1/2049	791,391	
1/1/2050	795,620	
1/1/2051	799,765	
7/22/2051	451,032	