

APPENDIX D

In re:

Connector 2000 Association, Inc.,

Debtor.

Case No. 10-04467-dd

Chapter 9

PROOFS OF CLAIM FILED

Claim No: 1

HSBC Bank, USA, N.A., as standby Trustee for Series 1998C Subordinate Bonds
10 East 40th Street
14th Floor
New York, NY 10016
Original Filed Date: 08/20/2010

Total claimed: \$90,923,903.00, plus interest, other charges and attorneys fees

Claim No: 2

U.S. Bank National Association, as Trustee for 1998 A and 1998B Bonds
60 Livingston Avenue
St. Paul, MN 55107
Original Filed Date: 09/14/2010

Total claimed: Liquidated: \$237,834,413.00, plus interest, other charges and attorneys fees

Claim No: 3

Thomaas Stoeckmann (Subordinate Bondholder)
W142 N6224 MILL RIDGE DRIVE
MEOWMONEE FALLS WI 53051
Original Filed Date: 09/16/2010

Total claimed: \$1,153,422.00

Claim No.:4

HSBC Bank, USA, N.A., as standby Trustee for Series 1998C Subordinate Bonds
Sandra E Howitz c/o HSBC USA NA
10 E 49th Street 14th floor
New York NY 10016

Original Filed Date: 09/16/2010

Total claimed: \$90,923,903.00, plus interest, other charges and attorneys fees

Claim No: 5

South Carolina Department of Transportation
Linda C. McDonald, Chief Counsel
955 Park Street
P.O. Box 191
Columbia, SC 29202
Original Filed Date: 09/22/2010

Total claimed: \$10,378,216.00, plus annual ordinary maintenance, repairs need, costs of future resurfacing, attorneys' fees and financial advisor fees, plus expected license fee accruing over remainder term of \$31,500,000.

Claim No: 6

ACA Financial Guaranty Corporation
600 Fifth Avenue, 2nd Floor
New York, New York 10020
Attn: Matthew Diddy
Original Filed Date: 09/22/2010

Total claimed: unknown/unliquidated.

Claim No: 7

Mary Kay Bourbulas and Gregor Zimmerschied (Senior Bondholders- Series A&B)
N67 W5389 CEDAR COURT
CEDARBURG WI 53012
Original Filed Date: 09/21/2010

Total claimed: \$213,842.72

Claim No: 8

Lyle Fitterer (Senior Bondholder, Series B)
1040 SAN JOSE DR
ELM GROVE WI 53122
Original Filed Date: 09/22/2010

Total claimed: \$621,718.05

Claim No: 9

THOMAAS STOECKMANN (Senior Bondholder, Series A&B)
W142 N6224 MILL RIDGE DRIVE
MEOWMONEE FALLS WI 53051
Original Filed Date: 09/22/2010

Total claimed: \$436,796.78

Claim No: 10

Wells Fargo Advantage Municipal Bond Fund (Senior Bondholder, Series B)
Wells Capital Management Inc.
100 HERITAGE RESERVE
MENOMONEE FALLS WI 53051
Original Filed Date: 09/22/2010
Original Entered Date: 09/23/2010

Total claimed: \$7,973,443.90

Claim No: 11

Wells Fargo Advantage Municipal Bond Fund (Senior Bondholder, Series B)
Wells Capital Management Inc.
100 HERITAGE RESERVE
MENOMONEE FALLS WI 53051
Original Filed Date: 09/22/2010
Original Entered Date: 09/23/2010

Total claimed: \$1,744,067.43

Claim No: 12

Wells Fargo Advantage Municipal Bond Fund (Senior Bondholder, Series B)
Wells Capital Management Inc.
100 HERITAGE RESERVE
MENOMONEE FALLS WI 53051
Original Filed Date: 09/22/2010
Original Entered Date: 09/23/2010

Total claimed: \$8,699,217.76

Claim No: 13

Dean White Low Duration Municipal Account (Senior Bondholder, Series B)
Wells Capital Management Inc.

100 HERITAGE RESERVE
MENOMONEE FALLS WI 53051
Original Filed Date: 09/22/2010
Original Entered Date: 09/23/2010

Total claimed: \$6,847,736.97

Claim No: 14

Lehman Brothers Inc.
C/O James W. Gidden as Trustee
HUGHES HUBBARD & REED LLP
ATTN JEFFREY S MARGOLIN ESQ
ONE BATTERY PARK PLAZA
NY NY 10004
Original Filed Date: 09/22/2010
Original Entered Date: 09/23/2010

Total claimed: not less than \$2,769,643.00, plus interest at 9% (\$411,231 as of filing date)

APPENDIX E

**MEMBERS AND TERMS OF BOARD OF DIRECTORS
OF CONNECTOR 2000 ASSOCIATION, INC.**

Name of Director	Expiration of Term
Terry A. Bragg	April 30, 2014
Ralph W. Callahan	April 30, 2013
William L. Carpenter	April 30, 2014
Richard L. Few, Sr.	April 30, 2011
James C. Gill	April 30, 2012
Larry Kendall	April 30, 2011
J. Ronald Lawson	April 30, 2013
Seabrook Marchant	April 30, 2013

Officers: Chairman of the Board and President: Dick Few
Vice Chairman: Bill Carpenter
Corporate Secretary: Seabrook Machant
Executive Vice President and General Manager: Pete Femia
Treasurer: Jim Gill

As established by the Board of Directors of the Association at its annual meeting on April 21, 2010.

APPENDIX F

Estimate of Claims in Classes 1 through 4 under the Plan

Class 1

Total	
Series 1998A Bonds and Series 1998B Bonds	\$237,834,413.00 as of September 14, 2010, plus additional interest, other charges and attorneys fees

Class 2

Total	
Series 1998 C Bonds	\$90,923,903.00 as of as of June 24, 2010, plus additional interest, other charges and attorneys fees

Class 3

Total	
Claims of the Senior Bonds Trustee and Subordinate Bonds Trustee for administrative fees and expenses due under the Original Trust Indenture.	\$0.00. These claims have been paid in the ordinary course of business.

Class 4

Total	
SCDOT	\$10,378,216.00, as of June 24, 2010 plus annual ordinary maintenance, repairs need, costs of future resurfacing, attorneys' fees and financial advisor fees.

APPENDIX G.1 AND G.2

APPENDIX G.1: Executory contracts being assumed by the Debtor:

1. License Agreement with SCDOT	License to Operate Southern Connector
2. Advanced Mechanical Solutions	HVAC Service Contract
3. Nextel/Sprint	Cell Phone Provider
4. Schindler	Elevator Maintenance
5. Transcore	Toll Equipment Maintenance
6. Wittenbach Business Systems	Money Counting Equipment Maintenance

APPENDIX G.2: Potential executory contracts being rejected by the Debtor:

As discussed in Section V of the Disclosure Statement, Debtor engaged Goldman to advise Debtor in connection with the potential restructuring of Debtors obligations (“Goldman Contract”). Debtor asserts that such engagement has concluded and the Goldman Contract terminated. However, Goldman’s engagement gave certain rights to Goldman that, under certain conditions, could be exercised at Goldman’s option in the future. Debtor is listing the Goldman engagement as an executory contract which is being specifically rejected under the Plan to eliminate the possibility of any assertion by Goldman of subsequent claims thereunder.