

## NOTICE OF WITHDRAWAL FROM SENIOR DEBT SERVICE RESERVE FUND

Re: Connector 2000 Association, Inc. Toll Road Revenue Bonds (Southern Connector Project, Greenville, South Carolina), Series 1998A and Series 1998B

## CUSIP Prefix 20786L

U.S. Bank National Association is the successor trustee (the "Trustee") for the Connector 2000 Association, Inc. Toll Road Revenue Bonds (Southern Connector Project, Greenville, South Carolina), Series 1998A and Series 1998B (collectively, the "Bonds") under the Master Indenture of Trust dated as of February 1, 1998, as heretofore amended and supplemented (the "Indenture") between Connector 2000 Association, Inc. (the "Association") and First Union National Bank (subsequently known as Wachovia Bank, National Association), as trustee, pursuant to which the Bonds were issued and are outstanding. Capitalized terms used in this notice to the Bondholders and not defined herein have the meaning ascribed to such terms in the Indenture.

On July 1, 2008, the Trustee needed to withdraw \$510,204.40 from the Senior Bonds Debt Service Reserve Account to pay a portion of the interest due on that date on the Series A Senior Bonds in the total amount of \$1,742,125.00. The amount remaining on deposit in the Senior Bonds Debt Service Reserve Account is \$8,453,583.87.

Although the Trustee will endeavor to notify Bondholders of material events once know to us, we encourage the Bondholders to keep themselves informed from other sources of available information. Holders should not rely on the Trustee as their sole source of information. The Trustee may conclude that a specific response to particular inquiries from individual holders is not consistent with equal and full dissemination of information to all holders. The Trustee makes no recommendations and gives no investment advice.

Please direct any questions or comments in writing to Susan Jacobsen, U.S. Bank National Association, Corporate Trust Services, 60 Livingston Avenue, EP-MN-WS1D, St. Paul, Minnesota 55107, fax number (651) 495-8100, or by e-mail to <a href="mailto:susan.jacobsen2@usbank.com">susan.jacobsen2@usbank.com</a>, or by telephone at 651-495-3954.

U. S. Bank National Association, as Indenture Trustee July 10, 2008